



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings short to light. The market tone on parts and meats was steady to fully steady, instances firm. Demand was light to moderate. Offerings were mixed from short to fully adequate.



EXPORT MARKET HIGHLIGHTS

Trading was very light. Demand was light to moderate, most buyers taking a wait and see attitude. Offerings mixed from short to fully adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	75
FROZEN TURKEYS Y TOMS 14-24#	75
FROZEN TURKEYS Y TOMS 24-28#	75-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	75-77	-	-	-
CENTRAL REGION 4/	75-77	-	-	-
WESTERN REGION 5/	75-77	-	-	-
16-24 LB TOMS				
EASTERN REGION	75-77	-	-	-
CENTRAL REGION	75-77	-	-	-
WESTERN REGION	75-77	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 MAY 2007.

The market tone on tom bulk parts was steady to fully steady with tom necks firm. The market tone on hen 2-joint wings was mixed ranging from barely steady to fully steady. Demand on bulk parts was in a full range, mostly moderate. Offerings of tom drums light to adequate, balance short to light. Offerings of hen 2-joint wings light to fully adequate with supplies dependant upon processor, balance of hen bulk parts light and spotty. Firm priced trading slow. For domestic (non-basted 18-20 lb. rib breasts): plant grade 180, Grade A 190 cents delivered. Retail features for this week were more active on ground turkey along with fresh bone-in breasts, balance light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	120.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/	114.00		114.00	40
DRUMSTICKS, TOM		W	50.00	20
DRUMSTICKS, TOM--FRESH		F	47.60	300
DRUMSTICKS, HEN		R	45.00	2
WINGS, FULL-CUT, TOM		F	40.44	90
WINGS, FULL-CUT, HEN		F	41.00	40
WINGS, V-TYPE, TOM		F	52.00	30
WINGS, V-TYPE, HEN		F	72.31	175
NECKS, TOM		W	33.00	80
NECKS, HEN	27.00		27.00	10
BREASTS, B/S, TOM 3/		M	238.00	40
BREASTS, B/S, TOM--FRESH 3/	230.00		230.00	120
THIGH MEAT		R	89.00	40
THIGH MEAT--FRESH				
BREAST TRIM MEAT		T	121.00	40
SCAPULA MEAT		R	119.00	40
TENDERLOINS		W	186.00	80
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	218.00	10
WING MEAT WITH SKIN		W	80.80	200
MECHANICALLY SEPARATED 4/		F	29.67	120
MECHANICALLY SEPARATED--FRESH 4/		F	38.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	50.58	344
WINGS FULL-CUT - TOMS	42.00		42.00	208
WINGS, V-TYPE, TOM		F	53.00	208
TAILS		F	27.00	104
MECHANICALLY SEPARATED 4/		R	23.00	40
THIGH MEAT - FROZEN		M	88.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.